The Uniform Solution

What’s New
4:00 pm to 5:00 pm
Session II
What’s New

- New Features
  - v6.01
  - v6.05
- Pending Features
- Coming Features
New Features v6.01

- **Sales Entry**
  - Emailing receipts
    - Setup > System Options > Email
    - Setup > This Computer > Sales Entry > Ask customer if .....email receipt
  - No stock warning (Need to Special Order?)
    - Setup > This Computer > Sales Entry > Show warning if stock level...
  - User vs Clerk

![Email Receipt dialog box](image-url)
New Features v6.01

Sales Table Enhancements
- Sort by Most Recent or Oldest
- Limit by Credit Card Number *(last 4 with integrated processing)*
- Limit by PO and Original Order Number
- “All Tab”
New Features v6.01

- User Activity Logging
  - Log Tab – Sales, PO, Inventory
  - Setup > Users > Activity log
New Features v6.01

- Memorized Reporting
  - How to Memorize Reports (and even copy them)
  - Using Report Groups
  - Multi-Stores and Memorized Reports
New Features v6.01

- Notes, Notes, Notes
  - Unlimited secondary notes
  - Use the F6 Notes button as usual – then add more
- Sales, PO, Rec, Customer

![Image of the user interface with notes]

Unlimited secondary notes and the F6 Notes button are now available in the Uniform Solution.
New Features v6.01

- Training Mode (Activities > Enter Training/Demo Mode)
  - Use your data for more realistic training
  - Security is Active with Your Data
    - User security settings are used
    - Cannot print receipts
    - Sales Entry limited to 2 line items
New Features v6.01

- User SQL Queries
  - Maintenance > SQL Queries
New Features v6.01

- Catalog Standardization
  - One Style Number for Regular, Petite, and Tall
  - Improved Detailed Descriptions

- Catalog Utility Enhancements
  - Descriptions (short and detailed)
New Features v6.01

- **Style Comparison Report**
  - Reports > Sales > Style Comparison Report
- **Invoice Receipt Totals**
- **Contracts**
  - Assign Contracts to Salesperson
  - Contract Performance Reports
    - Contract Sales Previous Year Comparison
    - Sales by Contract Report
      - Any Date Range
      - Group by Salesperson
New Features v6.01

- EMV Credit/Debit Card Processing
  - Full EMV Compliance
  - Signature Capture (no signed receipt to keep and track)
  - Customer Can Choose Credit/Debit
  - Integrated Processors
    - Open Edge (X-Charge)
      www.openedgepayment.com
    - ChargItPro Credit Card Processing
      http://info.chargeitpro.com/TheUniformSolution
New Features v6.01

- **Maintenance Features**
  - Automatic Program Downloads (Setup > System Options)
  - Backup Folder Location (same path from all stations)
  - Required Program Updates (Catalog, EDI, etc..)
New Features v6.05

- Following Directions: Prison Break in Guardians of the Galaxy
- Enhanced UI – Font Size Options
  (Setup > This Computer)
New Features v6.05

- Rollup Billing
  - Setup a single “Billed” account to receive invoices from multiple store accounts
  - Activate on Customer Form Billing Tab

- Reports
  - Account Statements for “All Customers” are only created for the Rollup Account
  - Account Statement for a single Rollup Account can be run individually
  - A Summary Invoice includes all store accounts
New Features v6.05

- Receiving Payments on Account
  - Specify a Rollup Account
  - Consolidate or rollup sub-account invoices into a single amount due line item (Rollup Transactions checkbox)
New Features v6.05

- Sales Entry Search and Receipt Barcodes
  - Setup > Store > Messages > Receipt Options >
  - Print a barcode for the reference number on receipt
- Auto-Start Polling
New Features v6.05

- WebStore
  - ChargItPro Secure Credit Card Processing
  - X-Gift Cards from OpenEdge (ChargItPro Gift Cards Coming)
New Features v6.05

- WebStore
  - Specify Order Type (Sale or Special Order)
  - Customer Order Type Override
    (Customer Form > WebStore > Billing Tab)
Pending Features

- Desktop
  - Multi-Tender Returns

![Payment Screen](#)
Pending Features

Desktop
- Texting with Twilio
  - Individual Texts
  - Order is Ready
  - Tagged customers
Pending Features

- Desktop
  - Your Proficiency (Feature Utilization Analysis)
  - File > My Proficiency

![My Proficiency](image.png)
Pending Features

- **WebStore**
  - Modern Look and Feel
  - Responsive Design
    - Works on Desktop
    - Works on Mobile Devices
Coming Features

- Signature Capture for Sales Entry
- Brands for Inventory Items
- Reward Program
Programming Team

- **Larry Sand**
  - Loves assembly code, writing classes, and a prolific reader on new technology
  - 29 years of development experience
- **Eddie Sizemore**
  - The coonhound of programmers, interface guru, installer developer, etc..
  - 27 years of development experience
- **Paul Sink**
  - 27 years of development experience
  - Honey Baked Ham key developer of their Corporate POS System for 15 years
- **Dave Harms**
  - CoveComm Consulting, Clarion Magazine (Editor, Creator, and Contributor)
  - 24 years of professional development experience
- **Mike Hansen**
  - Boxsoft Development and Consulting – 28 year Developer of programming tools with an emphasis in UI design and user productivity – 32 years total development experience
- **David Johnson**
  - UI, workflow, and architecture expertise with 23 Years in POS development
  - 26 years of professional development experience starting with Andersen Consulting in 1990
Diamond Data Systems
Investing in Your Tomorrow

- 1992 – The Uniform Solution for DOS
- 2001 – The Uniform Solution for Windows
- 2003 to 2014 – EDI, ASN Receiving, VStock, Vendor Images
- 2011 – The WebStore and Web Server Technology
- 2014 – SQL Server
- 2014 to 2015 – iOS and Android apps for employees
- 2016 to 2017 – 6.01 to 6.05 Features, Responsive WebStore, etc.

Total Annual R&D Budget (Programming and Training > $1M/year)
What’s New

Question and Answer

Guardians of the Galaxy Post Credits